



Annexure V

To
The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 1,62,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We Ms. Jaymin Modi & Co., Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Cospower Engineering Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 869.53.
2. The relevant date for the purpose of said minimum issue price was November 19, 2025.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. _____. [kindly provide the detailed working of the same]~~

For, Jaymin Modi & Co.
Company Secretaries

Mr. Jaymin Modi
COP: 16948
Mem No: 44248
Peer Review No: 2146/2022
UDIN: A044248G002049867

Place: Mumbai
Date: 26.11.2025





Illustrative example for calculation of minimum issue price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018

Date of EGM: 19th December, 2025

Relevant Date: 19th November, 2025

A. Average of the volume weighted average price (VWAP) of the equity shares of Cospower Engineering Limited quoted on the BSE Limited during the 90 trading days preceding the relevant date (considering relevant date as 19th November, 2025)

Trading Date	Volume	Value
18-Nov-25	2,000	18,06,000
17-Nov-25	500	4,37,875
14-Nov-25	0	0
13-Nov-25	750	6,27,925
12-Nov-25	750	6,68,150
11-Nov-25	250	2,21,500
10-Nov-25	1,500	13,16,787
07-Nov-25	500	4,44,500
06-Nov-25	250	2,11,675
04-Nov-25	1,250	10,04,450
03-Nov-25	0	0
31-Oct-25	0	0
30-Oct-25	750	5,72,750
29-Oct-25	500	3,66,500
28-Oct-25	2,750	20,90,425
27-Oct-25	0	0
24-Oct-25	0	0
23-Oct-25	500	3,65,500
21-Oct-25	0	0
20-Oct-25	2,250	16,90,000
17-Oct-25	2,500	17,93,737
16-Oct-25	250	1,73,750
15-Oct-25	750	5,19,750
14-Oct-25	750	5,13,750
13-Oct-25	0	0
10-Oct-25	0	0
09-Oct-25	1,250	8,55,500
08-Oct-25	0	0
07-Oct-25	250	1,78,250
06-Oct-25	1,000	6,92,875
03-Oct-25	1,000	6,92,800
01-Oct-25	3,000	19,80,675
30-Sep-25	0	0
29-Sep-25	750	4,78,250





JAYMIN MODI & CO.

Company Secretaries

Peer Reviewed Firm

26-Sep-25	4,500	29,87,187
25-Sep-25	500	3,29,500
24-Sep-25	4,000	25,10,837
23-Sep-25	3,000	18,53,087
22-Sep-25	1,000	6,08,500
19-Sep-25	0	0
18-Sep-25	750	4,48,650
17-Sep-25	500	3,03,750
16-Sep-25	5,750	35,87,637
15-Sep-25	1,250	8,12,250
12-Sep-25	8,500	59,93,762
11-Sep-25	2,500	17,48,675
10-Sep-25	2,000	13,66,375
09-Sep-25	5,500	34,48,862
08-Sep-25	750	4,68,912
05-Sep-25	5,750	37,12,912
04-Sep-25	0	0
03-Sep-25	8,500	57,27,000
02-Sep-25	0	0
01-Sep-25	750	5,33,712
29-Aug-25	0	0
28-Aug-25	0	0
26-Aug-25	750	5,06,900
25-Aug-25	0	0
22-Aug-25	1,000	6,93,000
21-Aug-25	250	1,67,487
20-Aug-25	0	0
19-Aug-25	250	1,68,150
18-Aug-25	0	0
14-Aug-25	0	0
13-Aug-25	0	0
12-Aug-25	0	0
11-Aug-25	0	0
08-Aug-25	0	0
07-Aug-25	250	1,77,000
06-Aug-25	0	0
05-Aug-25	0	0
04-Aug-25	1,000	6,81,150
01-Aug-25	1,000	7,03,625
31-Jul-25	750	5,17,662
30-Jul-25	3,000	20,40,850
29-Jul-25	500	3,52,750
28-Jul-25	3,250	21,72,612
25-Jul-25	1,250	8,04,750



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24-Jul-25	0	0
23-Jul-25	500	3,18,625
22-Jul-25	1,000	6,09,950
21-Jul-25	0	0
18-Jul-25	1,750	9,72,275
17-Jul-25	3,500	19,43,050
16-Jul-25	1,250	6,89,675
15-Jul-25	2,500	14,25,625
14-Jul-25	500	2,88,025
11-Jul-25	750	4,31,250
10-Jul-25	2,000	11,40,000
09-Jul-25	250	1,42,500
Total	1,08,750	7,30,91,893
VWAP	672.11	

B. Average of the volume weighted average price (VWAP) of the equity shares of Cospower Engineering quoted on the BSE Limited during the 10 trading days preceding the relevant date (considering relevant date as 19th November 2025)

Trading Date	Volume	Value
18-Nov-25	2,000	18,06,000
17-Nov-25	500	4,37,875
14-Nov-25	0	0
13-Nov-25	750	6,27,925
12-Nov-25	750	6,68,150
11-Nov-25	250	2,21,500
10-Nov-25	1,500	13,16,787
07-Nov-25	500	4,44,500
06-Nov-25	250	2,11,675
04-Nov-25	1,250	10,04,450
Total	7,750	67,38,862
VWAP	869.53	

VWAP of 90 trading days Re. 672.11/
VWAP of 10 trading days Rs. 869.53/-
Higher of the above Rs. 869.53/-

For, Jaymin Modi & Co.
Company Secretaries

Mr. Jaymin Modi
COP: 16948
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